



Dispute & Litigation Support Services

Our Litigation Valuation experts provide objective and independent support for various litigation matters in state and federal courts, arbitration hearings, and before administrative and regulatory bodies. We provide unbiased and thorough litigation support services, including document review, financial analysis, formal written opinions, expert witness testimony, and evaluating the exhibits and testimony of other experts.

We work with litigators and other legal professionals and advisors to assist in inoculation against an undesirable outcome.

Litigation Valuation Expert Services:

We are committed to providing innovative and highly specialized services to our clients, while maintaining the highest industry standards. Our litigation valuation experts have extensive experience in various litigation-related matters, including:

Business Matters

- Bankruptcy & solvency matters
- Breach of contract
- Breach of fiduciary duty
- Business interruption
- Buy-sell agreement disputes
- Fraudulent conveyance
- Insurance claim disputes
- Lost profits analysis and disputes
- Shareholder and partnership dissention
- Shareholder oppression

Family Law Matters

- Appraisal review
- Collaborative consultation with opposing experts
- Dispute resolution advisory services
- Expert witness testimony
- Marital dissolution
- Personal and celebrity goodwill assessment
- Rebuttal advisory

Intellectual Property Matters

- Goodwill impairment testing
- IP violation
- Licensing, patent, copyright and trademark infringement
- Theft of trade secrets

Taxation Matters

- Ad Valorem tax disputes
- Estate and gift tax litigation matters
- Income tax litigation
- Property tax appeals

Transactional Matters

- Earn-out disputes
- ESOP, DOL and ERISA litigation support
- Fairness and solvency opinions
- Post-transactional disputes
- Pre-transaction due diligence
- Reasonableness assessment
- Securities disputes
- Shareholder disputes

Litigation Valuation Expert Experience

We excel with expert witness and litigation support services. Our Litigation Valuation experts are skilled in valuation discount analysis and application, and the utilization of sound, recognized valuation methodology to provide clients the most successful outcome.

Our Litigation Valuation experts have extensive knowledge of courtroom proceedings and understand the importance of having proficiency of the subject company's industry. Our vast industry experience and expertise enables us to provide clients with sophisticated, credible litigation valuation expert services.

Our staff strives to maintain the highest level of technical expertise through a broad spectrum of internal and external training and interactive client assignments. Our seasoned litigation valuation experts possess broad knowledge and expertise honed by years of experience in dealing with issues facing companies and shareholders.

About Marshall & Stevens

Marshall & Stevens is a recognized leader in valuation and litigation support. We assist our clients with planning, due diligence, negotiation and reporting issues related to financings, mergers, acquisitions, divestitures, restructurings, insurance placement and tax-related transactions. Our in-house specialists provide a full portfolio of valuation-related services, including transaction advisory for machinery & equipment, facilities, real estate, businesses and intangible assets, and debt and equity instruments.

Our Team

Our professionals are highly trained, well educated, and continue their career education. Many of our professionals have prestigious designations, including Certified Public Accountants (CPA), Accredited Senior Appraiser (ASA), Member of the Appraisal Institute (MAI), the Royal Institute of Chartered Surveyors (MRICS), Certification in Distressed Business Valuation (CDBV), as well as Accredited in Business Valuation (ABV).

Services Offered by Marshall & Stevens

- Business Valuation and Opinions
- Cost Segregation
- Dispute & Litigation Support
- ESOP Valuation
- Financial Reporting
- Financial Valuation
- Health Care Valuation
- Machinery & Equipment Valuation
- Private Equity & Portfolio Analyses
- Real Estate Valuation
- Structured Finance / Leasing
- Tax Planning & Reporting
- Transaction Opinion Services

For Further Information about our Dispute & Litigation Support services, please contact:

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