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Valuation Advisory Services

- FAS 141
- FAS 142
- FAS 123R
- Fairness Opinions
- Solvency Opinions
- Capital Asset reviews
- Machinery & Equipment Valuations
- Commercial Real Estate Valuations
- Capital Stock Valuations
- Insurance and Property Tax Valuations
- Real Estate Advisory Services
- Employee Stock Ownership Plans (ESOPs)
- Strategic Acquisition Advisory
- Buy Side Advisory
- Going Private Transactions
- Stock Option Valuations

Office Locations

Corporate Headquarters
Los Angeles, CA

Eastern Headquarters
New York, NY

Office Locations
Baltimore, MD
Chicago, IL
Philadelphia, PA
San Francisco, CA
St. Louis, MO
Tampa, FL

CAPITAL ASSET REVIEW AND EVALUATION SERVICES

The **Capital Asset Review & Evaluation Services ("CARES")** solution is provided by Marshall & Stevens experts to help our clients optimize and enhance asset management and fixed asset records. According to a recent article in *The CPA Journal*, a range of 15 to 25 percent of tangible personal property costs should be removed from a company's property record in order to expunge ghost assets. The policies and procedures we incorporate ensure accurate data collection. Asset records are cleansed; property records are complete and updated.

Benefits:

- Supports management's statements of establishing and maintaining adequate internal control over financial reporting (Sarbanes Oxley compliance)
- Identifies Property Tax saving opportunities
- Reduces insurance premiums
- Identifies and eliminates non-existent assets
- Optimizes return-on-asset ratios
- Reduces the need for property management workforce

Users of this Service:

Public Companies

Sarbanes-Oxley applies to public companies that are registered with the Securities and Exchange Commission. The requirements of Section 404 must be met by large public corporations.

Private Companies

Private companies are not required to comply with Sarbanes-Oxley. However, any private company that plans to go public will become subject to the act upon filing a registration statement with the SEC in anticipation of an IPO. Any company that may be acquired or has significant business partnerships with public corporations needs to assess the impact of Sarbanes-Oxley on current and future business relationships.

Capital-intensive, acquisition-oriented, and renovation intensive businesses benefit from updated fixed asset records for planning, financial management, asset management, insurance and tax reporting.

A related article written by Marshall & Stevens
Vice Chairman - Mr. Al King, can be found below:

[Do You Know Where Your Financial Assets Are? Click Here](#)

If you have questions
or would like more information on
Marshall & Stevens' Services
please contact us
at 212.425.4300

About Marshall & Stevens

Marshall & Stevens is a national valuation firm established in 1932.

The firm provides appraisal and valuation services to middle-market and Fortune 1000 companies, ESOP consulting and financing services, real estate financing and advisory services and investment banking advisory services.

Throughout the past seven decades of our existence, we have remained focused on one priority, providing our clients the independent consulting services they require.